

ARTICLE

DOI: 10.1038/s42003-018-0120-9

OPEN

Evolutionary history of plant hosts and fungal symbionts predicts the strength of mycorrhizal mutualism

Jason D. Hoeksema et al.[#]

Most plants engage in symbioses with mycorrhizal fungi in soils and net consequences for plants vary widely from mutualism to parasitism. However, we lack a synthetic understanding of the evolutionary and ecological forces driving such variation for this or any other nutritional symbiosis. We used meta-analysis across 646 combinations of plants and fungi to show that evolutionary history explains substantially more variation in plant responses to mycorrhizal fungi than the ecological factors included in this study, such as nutrient fertilization and additional microbes. Evolutionary history also has a different influence on outcomes of ectomycorrhizal versus arbuscular mycorrhizal symbioses; the former are best explained by the multiple evolutionary origins of ectomycorrhizal lifestyle in plants, while the latter are best explained by recent diversification in plants; both are also explained by evolution of specificity between plants and fungi. These results provide the foundation for a synthetic framework to predict the outcomes of nutritional mutualisms.

Correspondence and requests for materials should be addressed to J.D.H. (email: hoeksema@olemiss.edu). [#]A full list of authors and their affiliations appears at the end of the paper.

The last decade has seen the beginnings of a synthesis of community ecology and evolutionary biology¹, as evolutionary history is increasingly used to explain ecological patterns and processes, such as community composition and assembly. However, new insights and greater predictive power may be achieved by quantifying the magnitudes and relative importance of evolutionary history versus contemporary ecological forces such as biotic and abiotic contextual factors¹, not just for community assembly, but especially for ecologically relevant organismal traits, such as growth and population responses to species interactions². A synthetic understanding of how evolutionary and ecological factors shape species traits and outcomes of foundational species interactions, such as nutritional symbioses, could allow modeling and prediction of the functional traits of communities that govern ecosystem processes, such as productivity and carbon storage². For example, ecosystem-scale models of carbon and nitrogen cycling can now test the influence of traits of plant-microbial nutritional symbioses³, but synthetic data on these traits, and the factors driving their variability, are lacking. We sought to address this gap by asking how evolutionary and ecological factors shape plant growth responses to their ubiquitous nutritional symbioses with root-inhabiting mycorrhizal fungi.

Many plants and animals depend on symbioses for resource acquisition and defense. Among the most ancient and widespread of plant symbioses are the mycorrhizal associations of plant roots and fungi⁴. The majority of plant species, including most crops, associate with mycorrhizal fungi, and these symbioses influence terrestrial ecosystem responses to, and feedbacks with, changing environmental context^{5,6}. Mycorrhizal symbioses can improve plant performance through enhanced soil nutrient uptake and other mechanisms, but net effects of fungal symbionts on host plants vary dramatically along a continuum from strong to weak mutualism, and even parasitism⁷. Despite the substantial consequences of these interactions for community function and ecosystem processes^{5,8–10}, we lack a synthetic understanding of the evolutionary and ecological factors driving such variation for any nutritional symbiosis, including mycorrhiza, rhizobia, and corals¹¹.

Ecological outcomes of plant-microbe symbioses have been intensively studied, but most research has focused on how contemporary ecological factors (biotic and abiotic contextual factors) drive plasticity within particular combinations of plants and microbes¹¹. In many mycorrhizal symbioses, such context-dependency is important, particularly when increased availability to the plant of a limiting soil nutrient otherwise supplied by the fungus decreases plant benefits from the symbiosis^{7,12}. Biotic context, including the presence of other microbes, can also drive contextual variation in plant responses to mycorrhizal fungi¹³. However, average plant response to mycorrhizal symbiosis apparently varies substantially among higher level taxa and clades, e.g., between warm-season C4 grasses and cool-season C3 grasses¹⁴, suggesting that evolutionary history may also exert an important influence on extant variation in the degree of mutualism.

At the coarsest level, mycorrhizal symbioses can be partitioned into several distinct association types, including arbuscular mycorrhizal and ectomycorrhizal, which differ in their evolutionary origins⁴. While there is a single origin of arbuscular mycorrhizal symbiosis in both plants and fungi, with subsequent losses and occasional reversions back to arbuscular mycorrhizal in the seed plants^{4,15}, the ectomycorrhizal symbiosis stems from multiple, independent evolutionary origins in both plants and fungi^{15–17}. We hypothesized that the differing genetic backgrounds and environmental contexts of the independent evolutionary origins of ectomycorrhizal symbiosis⁴ may have selected for different strengths of that mutualism.

While previous meta-analyses have explored the influences of particular ecological and evolutionary factors on focused sets of taxa^{13,18–21}, we sought to quantify the joint influences of ecological contexts and evolutionary histories, including phylogenetic relationships of both hosts and symbionts. We did so by applying meta-analysis to a database (MycCoDB) of plant responses to mycorrhizal fungi with unprecedented taxonomic breadth and sampling depth²². We tested the influence of early phylogenetic and recent diversification among plant species and fungal genera, non-independence of plant and fungal diversification (i.e., specificity of plant response to particular fungi due to non-independent evolution of plants and fungi); independent evolutionary origins of ectomycorrhizal symbiosis in plants and fungi; artificial selection through human domestication of plants; plant traits including functional groups and life history; and ecological factors, including nitrogen (N) and phosphorus (P) fertilization and the presence of additional non-mycorrhizal microbes.

We find that evolutionary history explains a substantial proportion of variation in plant responses to mycorrhizal fungi, and has different influences on outcomes of ectomycorrhizal versus arbuscular mycorrhizal symbioses. The former are best explained by the multiple evolutionary origins of ectomycorrhizal lifestyle in plants, while the latter are best explained by recent diversification in plants; both are also explained by evolution of specificity between plants and fungi. These results place evolutionary history alongside environmental context in development of a synthetic predictive framework for nutritional symbioses.

Results

Overall effect sizes and funnel plots. The overall weighted mean effect size, plant responsiveness to inoculation with mycorrhizal fungi (percent increase in plant growth due to mycorrhizal inoculation), was positive for both arbuscular mycorrhizal (AM-full: $65.7\% \pm 8.2$ SE, AM-sub: $62.0\% \pm 5.9$ SE) and ectomycorrhizal (80.3 ± 27.1 SE) symbiosis, indicating an average beneficial (~ 1.6 – 1.8 -fold) effect of mycorrhizal inoculation on host plant biomass growth. None of the data sets had funnel plots with shapes indicating systematic publication bias^{23,24}.

Random effects of plants, fungi, and specificity. In ectomycorrhizal symbioses, the multiple, different evolutionary origins of ectomycorrhizal lifestyle in plants explained the most variation in plant response to ectomycorrhizal fungi (plant origin, partial $R^2 = 0.18$; Table 1), resulting in substantial differences among plant clades in average responsiveness (Fig. 1). Plant response to ectomycorrhizal fungi was also partly explained by non-independent divergence across ectomycorrhizal plant and fungal phylogenies (plant phylogeny \times fungal phylogeny interaction, partial $R^2 = 0.09$), leading to specificity in plant lineage responses to ectomycorrhizal fungal lineages (Fig. 1, Table 1).

By contrast, variation in plant response to arbuscular mycorrhizal fungi was largely explained by a combination of recent diversification among arbuscular mycorrhizal plant species (plant species, partial $R^2 = 0.24$) and correlated evolution between early arbuscular mycorrhizal plant phylogenetic lineages and arbuscular mycorrhizal fungal genera (plant phylogeny \times fungal genus interaction, partial $R^2 = 0.09$), and not at all by early phylogenetic divergence in the arbuscular mycorrhizal fungi (Fig. 2, Table 1, AM-sub data).

Overall, likelihood and Bayesian estimates of random effect variance components were very similar. One difference was that for the four plant \times fungus interaction effects, likelihood estimates tended to be consolidated in one larger value (plant phylogeny \times fungal phylogeny for EM, plant phylogeny \times fungal genus for

Table 1 Random-effect variance component estimates (and 95% CI^a) from likelihood meta-analysis models in analyses of arbuscular mycorrhizal (AM) and ectomycorrhizal (EM) symbioses

Source	AM-sub data (n = 2398)	EM data (n = 1001)	Interpretation
Plant phylogeny	0.009 (0.0–0.15)	0.0 (0.0–0.07)	Phylogenetic heritability (“early” divergence) in plant hosts
Plant species	0.15 (0.04–0.25), R² = 0.24^b	0.0 (0.0–0.06)	Non-phylogenetic variation (“recent” divergence) among plant species or plasticity
Fungal phylogeny	0.0 (0.0–0.02)	0.0 (0.0–0.03)	Phylogenetic heritability (“early” divergence) in fungi
Fungal genus	0.0 (0.0–0.01)	0.0 (0.0–0.02)	Non-phylogenetic variation (“recent” divergence) among fungal genera or plasticity
Plant origin	N/A	0.232 (0.01–1.5), R² = 0.18	Variation among seven EM host plant clades having independent evolutionary origins of EM lifestyle
Fungal origin	N/A	0.0 (0.0–0.03)	Variation among 24 EM fungal clades having independent evolutionary origins of EM lifestyle
Plant × fungal origin	N/A	0.01 (0.0–0.05)	Variation among 50 combinations of plant and fungal clades having independent evolutionary origins of EM lifestyle
Plant phylogeny × fungal phylogeny	0.0 (0.0–0.06)	0.11 (0.01–0.16), R² = 0.09	Evolution of specificity between plant and fungal phylogenies
Plant phylogeny × fungal genus	0.06 (0.0–0.09), R² = 0.09	0.0 (0.0–0.05)	Evolution of specificity between plant phylogeny and fungal genera
Plant species × fungal phylogeny	0.0 (0.0–0.05)	0.0 (0.0–0.09)	Evolution of specificity between plant species and fungal phylogeny
Plant species × fungal genus	0.0001 (0.0–0.06)	0.0 (0.0–0.03)	Recent divergence leading to specificity between plant species and fungal genera
Study ID	0.10 (0.09–0.11), R² = 0.15	0.04 (0.03–0.05)	Residual between-studies variance
Control set	0.16 (0.14–0.18), R² = 0.24	0.15 (0.12–0.19), R² = 0.12	Non-independence among observations sharing a non-inoculated control
Paper	0.15 (0.11–0.21), R² = 0.24	0.65 (0.45–0.97), R² = 0.51	Non-independence among observations from the same primary paper

^a95% CI is a profile likelihood confidence interval

^bR² is a partial conditional R², which is the proportion of between-studies variance in effect size explained by a particular random effect. Bold print highlights likelihood variance components accounting for >5% of between-studies variance in likelihood analysis, for which R² is shown

AM-sub) with the other three estimated near zero, whereas Bayesian estimates were distributed among three (EM) or four (AM-sub) of the four interactions (Supplementary Table 1). In both AM-sub and EM analyses, however, the sum totals of variance components for the four plant × fungus interaction effects were very similar between likelihood and Bayesian estimates. Results were qualitatively insensitive to which method was used to impute missing values of effect size variance, although estimated magnitudes of random-effect variance components were sometimes smaller and had greater uncertainty when multiple imputation (HotDeck_NN) was used (Supplementary Table 2).

Fixed effects of ecological and experimental context. For ectomycorrhizal symbiosis, the best model from both ML and REML model selection included the fixed effects of N-fertilization, P-fertilization, Sterilization, and Microbial Control, and had a marginal R² of 0.055, indicating that fixed effects explained about 5% of variation in plant response to ectomycorrhizal fungal inoculation. REML model selection analyses determined that two of the fixed-effect predictors had relative variable importance (RVI) well above 0.5: N-fertilization (0.78) and P-fertilization (0.73). Adding N-fertilizer was associated with a decreased plant response, while adding P-fertilizer was associated with increased plant response (Fig. 3). The other four fixed effects had RVI values near or <0.5 (sterilization: 0.52, microbial control: 0.51, plant functional group: 0.22, location: 0.17). ML model selection results were qualitatively similar to those of REML model selection (Supplementary Fig. 1), and Bayesian P-values indicated significance only for N-fertilization, P-fertilization, and sterilization.

In the best models of arbuscular mycorrhizal symbiosis from REML model selection, no fixed effects were included, and no fixed factors were significant according to Bayesian P-values, suggesting that fixed effects of context and plant traits explained none of the between-studies variance in plant response to arbuscular mycorrhizal inoculation. Under REML model selection on the AM-full data, all 13 fixed effects had RVI <0.4. The best model from ML model selection for arbuscular mycorrhizal symbiosis contained only the fixed effects of sterilization, P-fertilization, and inoculum complexity (see also Supplementary Fig. 2), although there were 17 other models within 2 AICc units of the best model and the marginal R² was 0.012, indicating minimal explanatory value of fixed effects.

Discussion

Among ectomycorrhizal symbioses, plant response to ectomycorrhizal fungi was most strongly explained by the multiple, different evolutionary origins of ectomycorrhizal symbiosis in plants. These origins have left a legacy of divergence in average plant responses to ectomycorrhizal fungi, from >50% below the average response in some clades (e.g., Fabaceae), to well above the average response in other clades (e.g., Myrtaceae) (Fig. 1). This result suggests that evolutionary convergence of interaction phenotypes (e.g., the general morphology of ectomycorrhizal symbiosis) does not always lead to uniformity in ecological function²⁵. In this case, it supports the hypothesis that differing genetic backgrounds and/or environmental contexts during the independent evolutionary origins of ectomycorrhizal symbiosis⁴ may have selected for different strengths of that mutualism. For example, selection may have favored reduced responsiveness to ectomycorrhizal symbiosis in plant lineages such as Fabaceae that

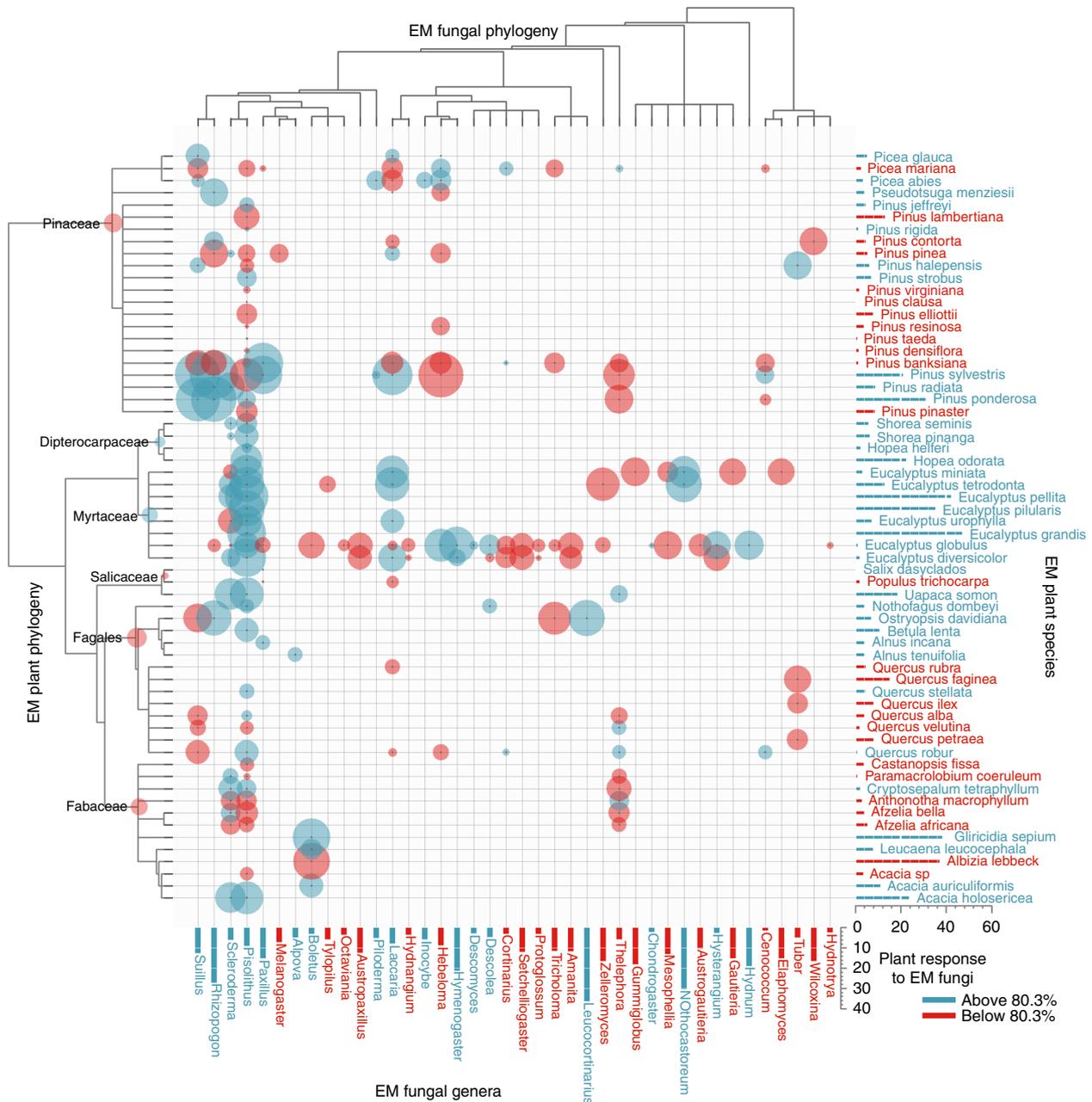


Fig. 1 Heat map of plant response to ectomycorrhizal (EM) fungi across 190 combinations of EM plants and fungi (marked with bubbles). Bubble size indicates deviation of mean percent plant biomass response to EM fungi from the overall average of 80.3 (±27.1 SE) (blue above average, red below average), illustrating the effect of the plant phylogeny × fungal phylogeny interaction. Bars (plants right, fungi bottom) are marginal means across the bubble values. Node labels on the plant phylogeny indicate six independent evolutionary origins of EM symbiosis, with bubbles indicating magnitudes of lineage deviations from the overall mean (illustrating the effect of plant origin)

were already engaged in nitrogen-fixing rhizobial symbiosis with bacteria when the ectomycorrhizal fungal symbiosis arose in Fabaceae^{15,26}. Engagement in this N-fixing symbiosis with bacteria may have reduced both demand for soil-derived nitrogen and benefits from ectomycorrhizal symbiosis, compared to plant clades that were not engaged in rhizobial symbiosis when ectomycorrhizal symbiosis arose.

Plant response to ectomycorrhizal fungi was also explained by non-independent evolution across ectomycorrhizal plant and ectomycorrhizal fungal phylogenies, leading to specificity of plant lineage responses to ectomycorrhizal fungal lineages (Fig. 1). For example, responsiveness of plants in the family Myrtaceae to the fungal lineage including *Pisolithus* and *Scleroderma* is more

positive than their response to the fungal lineage including *Suillus* and *Rhizopogon*, but the opposite is true for plants in the family Pinaceae (Fig. 1). Such specificity may impact coexistence among species in both plant and fungal communities through feedback dynamics²⁷, and provides guidance for selecting appropriate mycorrhizal fungi for use in forestry, horticulture, and restoration applications. It is important to note that a history of reciprocal coevolutionary selection cannot necessarily be inferred from non-independent evolution of a trait on host and symbiont phylogenies, as reciprocal selection is not required to generate such patterns²⁸, and our phylogenies actually modeled drift evolution. Extending phylogenetic mixed meta-analysis models to explore scenarios of selection would be a desirable future direction.

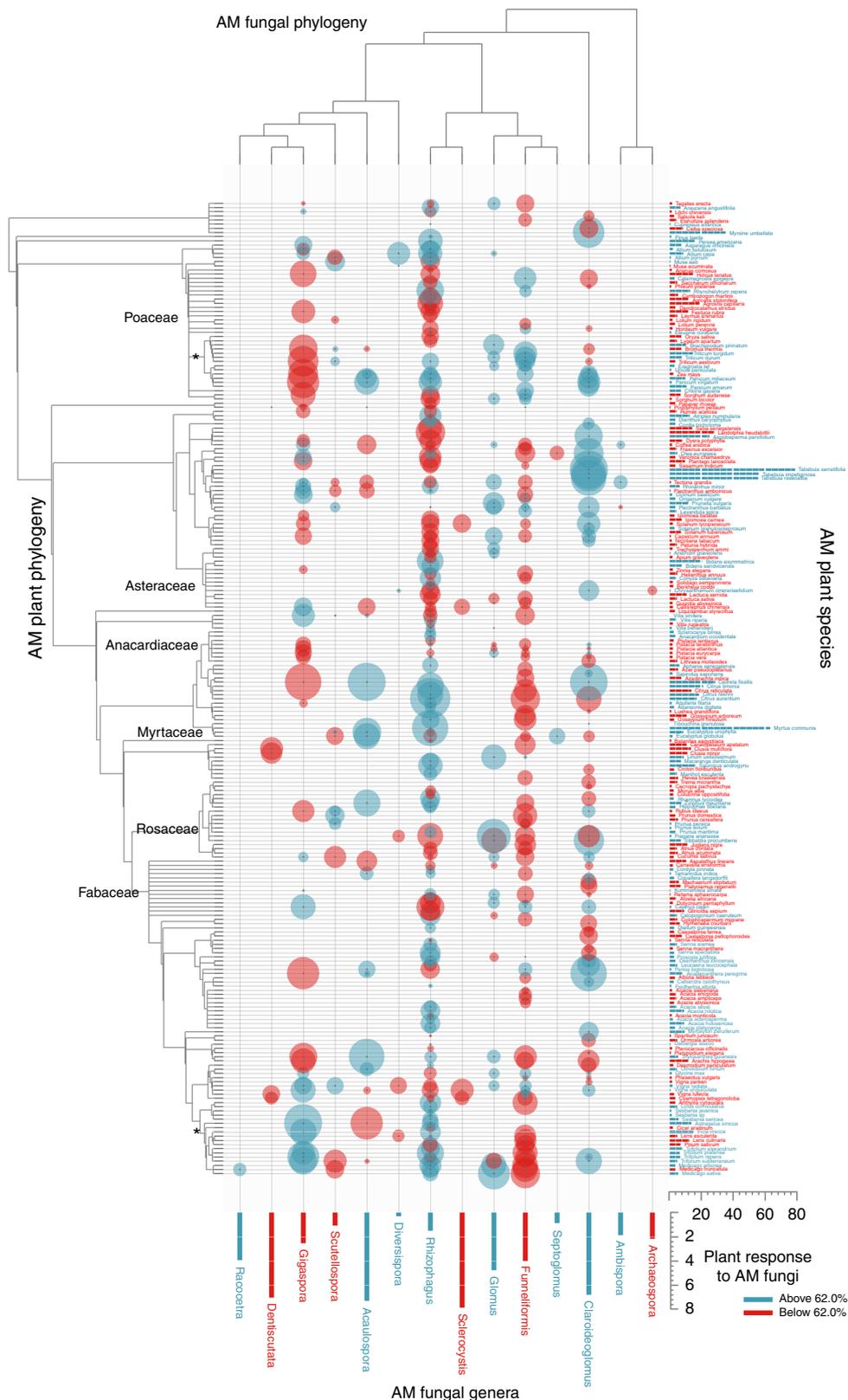


Fig. 2 Heat map of plant response to arbuscular mycorrhizal (AM) fungi across 456 combinations of AM plants and fungi (marked with bubbles). Bubble size indicates deviation of mean percent plant biomass response to AM fungi from the overall average of 62.0 (± 5.9 SE) (blue above average, red below average), illustrating the effect of the plant phylogeny \times fungal genus interaction. Bars (plants right, fungi bottom) are marginal means across the bubble values. Plant families with five or more species in the data are labeled, and asterisks indicate the two plant clades (one each in Poaceae and Fabaceae) highlighted in the Discussion

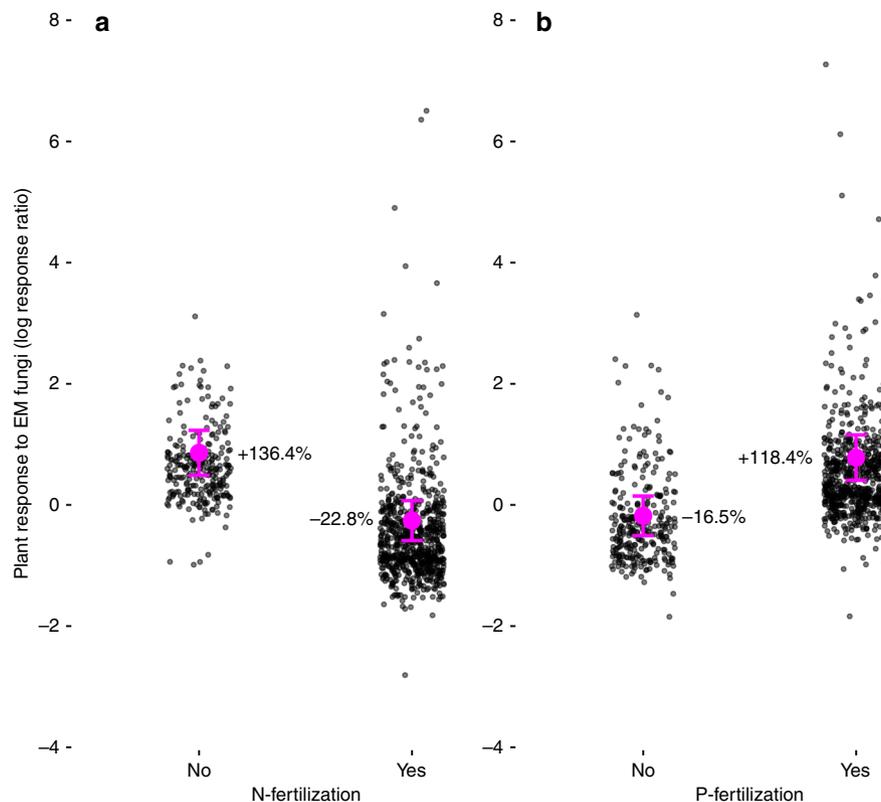


Fig. 3 Influence of nitrogen (N, **a**) and phosphorus (P, **b**) fertilization on plant biomass response to inoculation with ectomycorrhizal (EM) fungi. Vertical axis is log response ratio (LRR) of mean inoculated plant biomass to mean non-inoculated plant biomass. Marginal means and SE are in magenta, and raw data are adjusted for effects of the three other fixed effects in the model and jittered for display to reduce overplotting. Both marginal means and adjusted data were derived from the best mixed model for EM symbiosis according to likelihood model selection, fit with restricted maximum likelihood (REML). Labels of marginal means are percent increase or decrease of plant growth due to mycorrhizal inoculation, transformed from LRR as $100 \times (e^{LRR} - 1)$

In contrast to ectomycorrhizal symbiosis, variation in plant response to arbuscular mycorrhizal fungi was primarily explained by recent diversification among plants (Table 1). Previous studies found evidence for plant phylogenetic history driving plant response to arbuscular mycorrhizal symbiosis^{19,29}, but were focused on more limited sets of taxa and, in particular, did not test the influence of fungal phylogeny or interactions between plant and fungal phylogeny; the latter absorbed plant phylogenetic effects in our models (Supplementary Table 1, compare AM-full to AM-sub). This result highlights the importance of considering evolutionary history on both sides of species interactions when seeking to explain variability in species interactions or their underlying traits.

In this case, non-independent evolution between arbuscular mycorrhizal plant phylogenetic lineages and arbuscular mycorrhizal fungal genera (Fig. 2, Table 1) explained variation in plant response to arbuscular mycorrhizal fungi. This result implies that extant specificity in how plants respond to arbuscular mycorrhizal fungi has resulted from recently evolved differences among arbuscular mycorrhizal fungal genera in how they affect growth responses of plants in particular phylogenetic lineages (Fig. 2). For example, responsiveness of plants in the Fabaceae clade containing *Trifolium* and *Medicago* to the fungal genus *Gigaspora* is more positive than their response to *Funneliformis*, but the opposite is true for plants in the Poaceae clade containing *Triticum*, *Sorghum*, and *Panicum* (Fig. 2).

We found no evidence that phylogenetic diversification in arbuscular mycorrhizal fungi accounts for contemporary patterns of plant responsiveness to those fungi. Previous studies have found such evidence³⁰, but were based on more limited taxon

sampling, and did not simultaneously explore the influence of plant diversification. It is likely that divergence among fungal species within genera, and/or among fungal populations or clones within species, is ongoing; if so, this would further support our conclusion of recent evolutionary divergence as a driver of plant growth responses to arbuscular mycorrhizal fungi. Indeed, a recent field experiment with 56 arbuscular mycorrhizal fungal isolates from 17 genera found that a large proportion of variation in promotion of host plant growth was among different isolates of the same arbuscular mycorrhizal fungal species³¹.

Ecological contextual factors included in our models did not explain variation in plant responses to arbuscular mycorrhizal fungi and had limited explanatory power for ectomycorrhizal symbiosis. In particular, plant response to ectomycorrhizal fungi was negatively affected by N-fertilization (Fig. 3), which is consistent with findings of a previous meta-analysis¹³ and with observations that ectomycorrhizal colonization and diversity are negatively affected by atmospheric N deposition³². By contrast, plant responses to ectomycorrhizal fungi were positively associated with P-fertilization (Fig. 3), which could be linked to increased efficiency of P transfer to host plants by ectomycorrhizal fungi with increased P availability in soils³³, and/or increased value of ectomycorrhizal fungal provisioning of N to plants when P becomes less limiting. Although context-dependency can substantially shape the responses of particular plant species to mycorrhizal fungi^{7,12}, our analysis suggests that at a broad comparative scale its influence may be small, relative to evolutionary history. This observation supports the general hypothesis of increasing phylogenetic conservatism of traits with increasing phylogenetic scale².

An important caveat to our conclusions regarding ecological context, however, is that we were only able to explore a limited set of such factors here. For example, ambient light availability was not included, but may limit plant benefits to arbuscular mycorrhizal and ectomycorrhizal fungi, with plant growth responses to fungi depressed under low ambient light^{7,12}. In addition, we captured some potential influence of soil nutrients by testing the influence of N- and P-fertilization; however, actual nutrient concentrations in background soil are likely also important. Unfortunately, background soil nutrient concentrations and ambient light availability are reported so inconsistently in the primary experimental literature that they cannot be included in a large-scale analysis with factors that are reported much more frequently. Additionally, most experiments analyzed here took place in the absence of biotic interactions, such as herbivory and disease, that can influence benefits of mycorrhizal symbioses in natural systems. Finally, our analyses were applied to only a subset of all the plant-fungal combinations occurring nature. A more complete picture of the relative importance of ecological context versus evolutionary history awaits future analyses of expanded data sets that are enriched for contextual factors not tested here.

Our results shed new light on variation in ecological outcomes of mycorrhizal symbioses, highlighting the importance of evolutionary history. We suggest that these results are relevant to other types of nutritional symbioses such as rhizobia and corals, which involve trade of resources including photosynthates and have also been more thoroughly explored for their context-dependency than for the influence of evolutionary history¹¹. Although previous discussions of variability in mycorrhizal symbioses have focused on the importance of environmental contextual factors such as nutrient availability, we have shown here that evolutionary history plays a large role in driving variability in contemporary outcomes of these interactions. Plant growth responses to both arbuscular mycorrhizal and ectomycorrhizal symbioses are shaped by evolved specificity, and plant responses to ectomycorrhizal symbiosis remain a legacy of the original independent evolutionary origins of ectomycorrhizal symbiosis in plants. Mycorrhizal symbioses may be the most intensively studied nutritional symbiosis on earth, but the wide array of interaction outcomes, which range from mutualism to parasitism, have largely defied synthetic explanation to date. Our results provide building blocks for a synthetic eco-evolutionary framework predicting outcomes of nutritional symbioses, and suggest that evolutionary history must be considered alongside ecological factors.

Methods

Overview and data. We conducted separate phylogenetic mixed-model meta-analyses for arbuscular mycorrhizal and ectomycorrhizal symbioses using the most recent version of the MycoDB database and associated fungal and plant phylogenetic trees (MycoDB_version4, FungalTree_version2, and PlantTree_version2), which contain data on plant biomass responses to inoculation with arbuscular mycorrhizal and ectomycorrhizal fungi, biotic and abiotic contextual factors varying among trials, species traits, and evolutionary origins and phylogenetic relationships of plant host species and fungal symbiont genera²². Fungal identities in MycoDB are coded to genus and not species because in many cases, recent revisions in fungal systematics make assigning taxa in older papers to new groups problematic, and because fungal species names are inconsistent among publications and thus difficult to definitively link to particular taxa. Compared to previous versions of the database, MycoDB_version4 and the associated phylogenetic trees (FungalTree_version2 and PlantTree_version2) exclude observations on a small number of possibly non-mycorrhizal or misidentified fungal taxa, update or correct nomenclature and/or phylogenetic placement of some plant and fungal taxa, and add new variables on independent evolutionary origins of mycorrhizal lifestyle in ectomycorrhizal plants and fungi. Our analyses were conducted on three subsets of MycoDB_version4: one (AM-full) in which plants were inoculated with arbuscular mycorrhizal fungi belonging to one or more fungal genera (2984 studies across 293 plant species and 14 fungal genera from 359 publications), a second (AM-sub) that was a subset of AM-full in which plants were only inoculated with a single

arbuscular mycorrhizal fungal genus (2398 studies across 234 plant species, 14 fungal genera, and 456 unique plant-fungus combinations, from 297 publications), and a third (EM-sub, hereafter EM) in which plants were inoculated with ectomycorrhizal fungi belonging to only a single fungal genus (1001 studies across 62 plant species, 40 fungal genera, and 190 unique plant-fungus combinations, from 83 publications). Very few studies were on plants inoculated with species from more than one genus of ectomycorrhizal fungi, or with both arbuscular mycorrhizal and ectomycorrhizal fungi, so those studies were not included in our analyses. Because the studies in the AM-sub and EM data sets used inoculation with a single fungal genus, analyses of those data could include fungal genus, fungal phylogeny, and plant × fungal interactions in meta-analytic models. For a brief discussion of how the scope of inference from meta-analysis of MycoDB may be affected by the nature of the studies included, see Supplementary Methods.

Calculation of effect size and estimated sampling variance. For all analyses, the response variable was the effect size of plant biomass response to mycorrhizal inoculation, expressed as a log response ratio³⁴:

$$\text{LRR} = \ln \left[\frac{\bar{x}_{\text{inoc}}}{\bar{x}_{\text{ctrl}}} \right],$$

where \bar{x}_{inoc} and \bar{x}_{ctrl} are mean plant biomass (total biomass if available, otherwise shoot biomass) in an inoculated treatment and a non-inoculated control, respectively. Positive values of this metric indicate beneficial effects of mycorrhizal inoculation and negative values indicate detrimental effects of mycorrhizal inoculation. When individual studies reported measures of dispersion in addition to sample sizes and means for inoculated and control groups, the sampling variance of LRR was estimated with:

$$\hat{\sigma}^2 = \frac{\text{SD}_{\text{inoc}}^2}{n_{\text{inoc}} \times \bar{x}_{\text{inoc}}^2} + \frac{\text{SD}_{\text{ctrl}}^2}{n_{\text{ctrl}} \times \bar{x}_{\text{ctrl}}^2},$$

where SD_{inoc} and SD_{ctrl} are the standard deviation, and n_{inoc} and n_{ctrl} the number of replicates in the inoculated treatment and non-inoculated control groups, respectively³⁴. However, when studies failed to report standard deviations or other metrics that could be used to compute it, we used the same equation for the variance, but with the coefficient of variation (the ratio SD/\bar{x}) replaced by its median value from those studies that did report SDs (4.6% of studies in AM-full, 3.5% of studies in AM-sub, and 21.2% of studies in EM). This imputation was performed separately for each data set (AM-full, AM-sub, and EM). We also explored the robustness of results to alternative imputation methods (see Supplementary Methods).

Random factors included in meta-analysis models. All models of both arbuscular mycorrhizal and ectomycorrhizal symbiosis potentially included these 11 random effects: plant phylogeny, plant species, fungal phylogeny, fungal genus, plant phylogeny × fungal phylogeny interaction, plant phylogeny × fungal genus interaction, plant species × fungal phylogeny interaction, plant species × fungal genus interaction, study ID, control set, and paper. The first four of those random effects correspond to the phylogenetically heritable and non-heritable variance components (for plants and fungi, respectively) of the phylogenetic mixed model described by Housworth et al.³⁵. For example, plant phylogeny represents phylogenetically heritable variation, i.e., early evolutionary divergence in the trait, and plant species represents non-heritable variation, including rapid recent evolution in response to the environment as well as plasticity. The first eight random effects correspond to the eight components contributing to host-symbiont covariance in the two-phylogeny comparative trait evolution model of Hadfield et al.³⁶. The six random effects involving fungi were not included in analyses of the AM-full data, since that data subset contained observations in which plants were inoculated with more than one fungal genus. Study ID was a unique identifier for each observation (i.e., effect size); its inclusion specifies the conventional mixed-effect meta-analytic model with random intercepts at the observation level, and its variance component corresponds to the residual between-studies variance (as modeled in more conventional random-effects meta-analyses and typically referred to as the between-studies variance). Control set and paper were included to account for potential non-independence among multiple effect sizes that were calculated using the same control group (i.e., non-inoculated mean plant biomass) or came from the same original scientific paper, respectively. Random effects for plant phylogeny and fungal phylogeny were associated with phylogenetic correlation matrices corresponding to the plant and fungal phylogenies. These phylogenetic correlation matrices assumed full Brownian motion evolution (lambda-fitted with $\lambda = 1.0$) since they contain the relative pairwise phylogenetic branch-length distance between species (for plants) or genera (for fungi)³⁷. For interactions involving at least one phylogenetic random effect (plant phylogeny × fungal phylogeny, plant species × fungal phylogeny, and plant phylogeny × fungal genus), associated phylogenetic correlation interaction matrices were created by calculating the tensor products of the two corresponding correlation matrices³⁸. Models of ectomycorrhizal symbiosis additionally included three random effects—plant origin, fungal origin, and plant × fungal origin—that coded for unique evolutionary origins of an ectomycorrhizal lifestyle among ectomycorrhizal plant lineages, ectomycorrhizal

fungal lineages, and combinations of ectomycorrhizal plant and ectomycorrhizal fungal lineages, respectively. For details of how these evolutionary origins were determined, see Supplementary Methods.

Fixed factors included in meta-analysis models. Saturated mixed models, i.e., models containing all possible factors, for analyses of both arbuscular mycorrhizal and ectomycorrhizal symbioses all contained the main effects of the following six fixed-effect predictors: N-fertilization (whether or not nitrogen fertilizer was added to background soil), P-fertilization (whether or not phosphorus fertilizer was added to background soil), sterilization (whether or not background soil was sterilized), microbial control (whether or not a filtrate of non-mycorrhizal microbes was added to all the background soil or a filtrate from the inoculum was added to non-inoculated soil), Location (whether the experiment was performed in the lab, i.e., greenhouse or growth chamber, or in the field), and Plant Functional Group (AM: C4 grass, C3 grass, nitrogen-fixing forb, non-nitrogen-fixing forb, nitrogen-fixing woody, or non-nitrogen-fixing woody; EM: nitrogen-fixing woody or non-nitrogen-fixing woody). The data for arbuscular mycorrhizal symbiosis allowed us to test two additional fixed-effect predictors on arbuscular mycorrhizal plant traits: plant life history (annual/biennial or perennial) and domestication (whether the host plant was a wild variety, a forage crop, or a domesticated variety). Finally, the AM-full data subset allowed us to test an additional fixed-effect predictor, Inoculum Complexity (single fungal genus, multiple fungal genera, or whole soil inoculum). Additional details on construction of these nine fixed-effect predictors can be found in Chaudhary et al.²²

Replication in our updated version of MycoDB was sufficient to test some two-way interactions between fixed-effect predictors, unlike a previous analysis of an earlier version of MycoDB¹³. To simplify the candidate set of models, two-way interactions between pairs of fixed-effect predictors were selected for analysis only when we could conceive hypotheses on how they would influence the response variable³⁹, and when the structure of the data allowed testing of those interactions. The latter criterion was never satisfied for two-way interactions of interest for the ectomycorrhizal symbiosis. In the saturated model for arbuscular mycorrhizal symbiosis, the following two-way interactions were included: N-fertilization × P-fertilization, N-fertilization × plant functional group, P-fertilization × plant functional group, and sterilization × microbial control.

Estimating the importance of fixed-effect predictors. Because meta-analysis data sets are observational with respect to differences in study-level fixed-effect predictors, null hypothesis tests of particular fixed-effect predictors can be influenced by correlations among predictors and can vary among models containing different combinations of predictors^{39,40}. Indeed, in preliminary analyses we found *P*-values for particular fixed-effect predictors to vary substantially among models containing different sets of fixed effects. Thus, rather than rely on null hypothesis testing for stepwise determination of a single reduced model of fixed effects, we used likelihood model fitting and conducted model selection guided by information criteria (specifically, Akaike's Information Criterion corrected for small sample sizes, or AICc⁴¹) to explore the relative importance of fixed-effect predictors among subsets of models, all of which contained all of the random effects estimated as non-zero in preliminary fitting of saturated mixed or pure random-effect models. In addition, we checked the sensitivity of these results to the model fitting approach by using Bayesian model fitting with saturated models containing all random and fixed effects, and examining the 95% credible interval and Bayesian *P*-values for fixed effects to determine their significance relative to an alpha of 0.05. For further details of how likelihood and Bayesian methods were used to determine the importance of fixed-effect predictors, see Supplementary Methods.

Estimating magnitudes of random effect variance components. To characterize random effects, we used restricted maximum-likelihood estimation (REML) to fit models that were determined to be the best (with respect to which fixed effects were included) according to AICc-based model selection, as described above. From these models, the influences of random effects were ascertained by examining estimated magnitudes of associated variance components, along with their associated profile likelihood confidence intervals, which were estimated using the *confint()* function of the R package *metafor*. Likelihood profiles were obtained for all variance components to confirm their identifiability and convergence to the global optimum in each dimension⁴². To estimate the variance explained by particular random effects, we calculated a partial conditional *R*² for each of those random effects in the AICc-best likelihood model, using the same equation as that for Nakagawa and Schielzeth's⁴³ conditional *R*² for all random and fixed effects combined, but modified to include only the variance component for a particular random effect in the numerator, rather than variance components for all random and fixed effects. For arbuscular mycorrhizal symbiosis, because the AM-sub data allowed inclusion of variance components for fungi and for plant × fungus interactions, we focus on random effects estimated from the AM-sub data, although results from the AM-full data are presented for comparison (Supplementary Table 1). As a check on the sensitivity of results to the model fitting approach, we also estimated random effects using a Bayesian approach (see Supplementary Methods for details) for comparison with the results from likelihood estimation.

To obtain an overall estimate of the weighted mean effect size (LRR), we fit a pure random-effects model with all random effects for each data set separately, using REML estimation. Best linear unbiased predictors (BLUPs) for random effects involving plant species, fungal genera, and evolutionary origins were estimated from the AICc-best likelihood models using the *ranef()* function in *metafor*. These BLUPs, representing deviations from the overall weighted mean effect size of plant response to mycorrhizal fungi, were used to quantify and visualize random effects. For example, to quantify variation in the LRR among independent evolutionary origins of ectomycorrhizal host plants, we used the Plant Origin BLUPs (see node labels and node bubbles in Fig. 1). One of the plant evolutionary origins, Phyllanthaceae, was represented in the data by only a single plant species (*Uapaca somon*), so it was not labeled on Fig. 1. To visualize the random effects of ectomycorrhizal plant phylogeny × fungal phylogeny (plant/fungus bubbles in Fig. 1) and arbuscular mycorrhizal plant phylogeny × fungal genus (plant/fungus bubbles in Fig. 2), we generated 2-phylogeny heat maps of the corresponding BLUPs using the *input_trees()* and *plot_trees()* functions in the *dualingTrees* package of R (available at github.com/jfmeadow/dualingTrees-pkg). Fungal genus and plant species means, calculated as marginal means across plant-fungus combinations, are shown at the bottom and right sides of the heat maps, respectively. For arbuscular mycorrhizal and ectomycorrhizal symbiosis, these BLUPs were taken from analysis of the best models of the AM-sub and EM data, respectively. For ease of interpretation, all means and BLUPs of effect size (log response ratio, or LRR) were transformed ($100 \times (e^{LRR} - 1)$) to represent percent change in plant biomass growth in response to mycorrhizal inoculation.

Data availability. The data sets generated and analyzed during the current study (MycoDB_version4, FungalTree_version2, and PlantTree_version2) are available in the Dryad Digital Repository (<https://datadryad.org/resource/doi:10.5061/dryad.723m1.4>)⁴⁴. The data repository in Dryad also includes data from the published data descriptor for MycoDB⁴⁵.

Code availability. The original R code written for the analyses presented here is available in the Dryad Digital Repository (<https://datadryad.org/resource/doi:10.5061/dryad.723m1.4>)⁴⁴.

Received: 18 January 2018 Accepted: 24 July 2018

Published online: 16 August 2018

References

- Johnson, M. T. J. & Stinchcombe, J. R. An emerging synthesis between community ecology and evolutionary biology. *Trends Ecol. Evol.* **22**, 250–257 (2007).
- Cavender-Bares, J., Kozak, K. H., Fine, P. V. A. & Kembel, S. W. The merging of community ecology and phylogenetic biology. *Ecol. Lett.* **12**, 693–715 (2009).
- Brzostek, E. R., Rebel, K. T., Smith, K. R. & Phillips, R. P. in *Mycorrhizal Mediation of Soil: Fertility, Structure, and Carbon Storage* (ed. N. C. Johnson, C. Gehring, & J. Jansa), 479–499 (Elsevier, Amsterdam, 2017).
- Brundrett, M. C. Coevolution of roots and mycorrhizas of land plants. *New Phytol.* **154**, 275–304 (2002).
- Averill, C., Turner, B. L. & Finzi, A. C. Mycorrhiza-mediated competition between plants and decomposers drives soil carbon storage. *Nature* **505**, 543–545 (2014).
- Clemmensen, K. E. et al. Roots and associated fungi drive long-term carbon sequestration in boreal forest. *Science* **339**, 1615–1618 (2013).
- Johnson, N. C., Graham, J. H. & Smith, F. A. Functioning of mycorrhizas along the mutualism-parasitism continuum. *New Phytol.* **135**, 1–12 (1997).
- Clemmensen, K. E. et al. Carbon sequestration is related to mycorrhizal fungal community shifts during long-term succession in boreal forests. *New Phytol.* **205**, 1525–1536 (2015).
- Peay, K. G., Kennedy, P. & Talbot, J. M. Dimensions of biodiversity in the Earth mycobiome. *Nat. Rev. Microbiol.* **14**, 434–447 (2016).
- Terrer, C. S., Vicca, S., Hungate, B. A., Phillips, R. P. & Prentice, I. C. Mycorrhizal association as a primary control of the CO₂ fertilization effect. *Science* **353**, 72–74 (2016).
- Hoeksema, J. D. & Bruna, E. M. in *Mutualisms* (ed. J. L. Bronstein) (Oxford University Press, Oxford, 2015).
- Jones, M. D. & Smith, S. E. Exploring functional definitions of mycorrhizas: are mycorrhizas always mutualisms? *Can. J. Bot.* **82**, 1089–1109 (2004).
- Hoeksema, J. D. et al. A meta-analysis of context-dependency in plant response to inoculation with mycorrhizal fungi. *Ecol. Lett.* **13**, 394–407 (2010).

14. Wilson, G. W. T. & Hartnett, D. C. Interspecific variation in plant responses to mycorrhizal colonization in tallgrass prairie. *Am. J. Bot.* **85**, 1732–1738 (1998).
15. Maherali, H., Oberle, B., Stevens, P. F., Cornwell, W. K. & McGlenn, D. J. Mutualism persistence and abandonment during the evolution of the mycorrhizal symbiosis. *Am. Nat.* **188**, E113–E125 (2016).
16. Hibbett, D. S. & Matheny, P. B. The relative ages of ectomycorrhizal mushrooms and their plant hosts estimated using Bayesian relaxed molecular clock analyses. *BMC Biol.* **7**, 13 (2009).
17. Tedersoo, L., May, T. W. & Smith, M. E. Ectomycorrhizal lifestyle in fungi: global diversity, distribution, and evolution of phylogenetic lineages. *Mycorrhiza* **20**, 217–263 (2010).
18. Treseder, K. K. A meta-analysis of mycorrhizal responses to nitrogen, phosphorus, and atmospheric CO₂ in field studies. *New Phytol.* **164**, 347–355 (2004).
19. Reinhart, K. O., Wilson, G. W. T. & Rinella, M. J. Predicting plant responses to mycorrhizae: integrating evolutionary history and plant traits. *Ecol. Lett.* **15**, 689–695 (2012).
20. Yang, H. et al. Taxonomic resolution is a determinant of biodiversity effects in arbuscular mycorrhizal fungal communities. *J. Ecol.* **105**, 219–228 (2017).
21. Rúa, M. A. et al. Home-field advantage? Evidence of local adaptation among plants, soil, and arbuscular mycorrhizal fungi through meta-analysis. *BMC Evol. Biol.* **16**, 122 (2016).
22. Chaudhary, V. B. et al. The context of mutualism: a global database of plant response to mycorrhizal fungi. *Sci. Data* **3**, 160028 (2016).
23. Egger, M., Smith, G. D., Schneider, M. & Minder, C. Bias in meta-analysis detected by a simple, graphical test. *BMJ* **315**, 629–634 (1997).
24. Sterne, J. A. C. et al. Recommendations for examining and interpreting funnel plot asymmetry in meta-analyses of randomised controlled trials. *BMJ* **343**, d4002 (2011).
25. Bittleston, L. S., Pierce, N. E., Ellison, A. M. & Pringle, A. Convergence in multispecies interactions. *Trends Ecol. Evol.* **31**, 269–280 (2016).
26. Werner, G. D. A., Cornwell, W. K., Sprent, J. I., Kattge, J. & Kiers, E. T. A single evolutionary innovation drives the deep evolution of symbiotic N₂-fixation in angiosperms. *Nat. Commun.* **5**, 4087 (2014).
27. Bever, J. D. Soil community feedback and the coexistence of competitors: conceptual frameworks and empirical tests. *New Phytol.* **157**, 465–473 (2003).
28. Thompson, J. N. *The Coevolutionary Process*. (University of Chicago Press, Chicago, 1994).
29. Anacker, B. L., Klironomos, J. N., Maherali, H., Reinhart, K. O. & Strauss, S. Y. Phylogenetic conservatism in plant-soil feedback and its implications for plant abundance. *Ecol. Lett.* **17**, 1613–1621 (2014).
30. Powell, J. R. et al. Phylogenetic trait conservatism and the evolution of functional trade-offs in arbuscular mycorrhizal fungi. *Proc. R. Soc. Lond. B Biol. Sci.* **276**, 4237–4245 (2009).
31. Koch, A., Antunes, P. M., Maherali, H., Hart, M. M. & Klironomos, J. Evolutionary asymmetry in the arbuscular mycorrhizal symbiosis: conservatism in fungal morphology does not predict host plant growth. *New Phytol.* **214**, 1330–1337 (2017).
32. Kjoller, R. et al. Dramatic changes in ectomycorrhizal community composition, root tip abundance and mycelial production along a stand-scale nitrogen deposition gradient. *New Phytol.* **194**, 278–286 (2012).
33. Torres Aquino, M. & Plassard, C. Dynamics of ectomycorrhizal mycelial growth and P transfer to the host plant in response to low and high soil P availability. *FEMS Microbiol. Ecol.* **48**, 149–156 (2004).
34. Hedges, L. V., Gurevitch, J. & Curtis, P. S. The meta-analysis of response ratios in experimental ecology. *Ecology* **80**, 1150–1156 (1999).
35. Housworth, E. A., Martins, E. P. & Lynch, M. The phylogenetic mixed model. *Am. Nat.* **163**, 84–96 (2004).
36. Hadfield, J. D., Krasnov, B. R., Poulin, R. & Nakagawa, S. A tale of two phylogenies: comparative analyses of ecological interactions. *Am. Nat.* **183**, 174–187 (2014).
37. Lajeunesse, M. J. Meta-analysis and the comparative phylogenetic method. *Am. Nat.* **174**, 369–381 (2009).
38. Lynch, M. Methods for the analysis of comparative data in evolutionary biology. *Evolution* **45**, 1065–1080 (1991).
39. Burnham, K. P. & Anderson, D. R. *Model selection and multimodel inference: A practical information-theoretic approach*. (Springer Science+Business Media, LLC, New York, 2002).
40. Whittingham, M. J., Stephens, P. A., Bradbury, R. B. & Freckleton, R. P. Why do we still use stepwise modelling in ecology and behaviour? *J. Anim. Ecol.* **75**, 1182–1189 (2006).
41. Sugiura, N. Further analysis of the data by Akaike's information criterion and the finite corrections. *Commun. Stat.-Theory Methods* **7**, 13–26 (1978).
42. Kreutz, C., Raue, A., Kaschek, D. & Timmer, J. Profile likelihood in systems biology. *FEBS J.* **280**, 2564–2571 (2013).
43. Nakagawa, S. & Schielzeth, H. A general and simple method for obtaining R² from generalized linear mixed-effects models. *Methods Ecol. Evol.* **4**, 133–142 (2013).
44. Chaudhary, V. B. et al. Data from: MycoDB, a global database of plant response to mycorrhizal fungi. Dryad Digital Repository. <https://doi.org/10.5061/dryad.723m1.4> (2016).
45. Chaudhary, V. B. et al. MycoDB, a global database of plant response to mycorrhizal fungi. *Sci. Data* **3**, 160028 (2016).

Acknowledgements

This research was supported by the National Evolutionary Synthesis Center, which received support from a National Science Foundation (NSF) grant (EF-04-23641), Duke University, the University of North Carolina at Chapel Hill, and North Carolina State University. This work was also supported by a Distributed Graduate Seminar (DGS) project conducted through the National Center for Ecological Analysis and Synthesis, a Center funded by NSF (award EF-05-53768), the University of California, Santa Barbara, and the State of California. We are grateful to the more than 50 graduate students who contributed to the MycoDB database through the DGS project, and to P. Antunes, M. Ha, J. Hopkins, L. Van, and M. Woods for help in curating MycoDB. J.D.B. and J.U. were supported by NSF award DEB-1556664. M.G. was supported by the French Laboratory of Excellence “TULIP” project (ANR-10-LABX-41, ANR-11-IDEX-0002-02). C.G. was supported by the NSF award EF-1340852. J.H. was supported by the NSF award DEB-1119865. E.A.H. was supported by the NSF award DMS-1206405. W.K. was supported by a Research Grant for Development and Promotion of Science and Technology Talents Project (DPST) (Grant No. 21/2557) graduate with First Placement, the Royal Thai Government. M.J.L. was supported by the NSF award DBI-1262545. M.A.R. was supported by the start-up funds from Wright State University. G.W.T.W. was supported by the NSF-LTER award DEB-1354098.

Author contributions

All authors discussed concepts and results during the course of the project. J.D.H. jointly conceived of the study with J.D.B., contributed to the data, analyzed the data, and wrote the paper. V.B.C. and M.A.R. led curation of the data and edited the manuscript. M.G. and Y.-W.W. helped build the fungal phylogeny and edited the manuscript. W.K. helped build the fungal phylogeny, contributed to the data, and edited the manuscript. J.M. wrote new R functions for Figs. 1 and 2, helped build the plant and fungal phylogenies, contributed to the data, and edited the manuscript. B.G.M. and J.U. contributed to the data and to data analysis, and edited the manuscript. W.V. wrote new R functions for data analysis, contributed to data analysis, and edited the manuscript. S.C., E.A.H. and M.J.L. contributed to data analysis and edited the manuscript. J.D.B., C.A.G., M.M.H., J.N.K., B.P., A.P., G.W.T.W. and P.C.Z. contributed to the data and edited the manuscript.

Additional information

Supplementary information accompanies this paper at <https://doi.org/10.1038/s42003-018-0120-9>.

Competing interests: The authors declare no competing interests.

Reprints and permission information is available online at <http://npg.nature.com/reprintsandpermissions/>

Publisher's note: Springer Nature remains neutral with regard to jurisdictional claims in published maps and institutional affiliations.



Open Access This article is licensed under a Creative Commons Attribution 4.0 International License, which permits use, sharing, adaptation, distribution and reproduction in any medium or format, as long as you give appropriate credit to the original author(s) and the source, provide a link to the Creative Commons license, and indicate if changes were made. The images or other third party material in this article are included in the article's Creative Commons license, unless indicated otherwise in a credit line to the material. If material is not included in the article's Creative Commons license and your intended use is not permitted by statutory regulation or exceeds the permitted use, you will need to obtain permission directly from the copyright holder. To view a copy of this license, visit <http://creativecommons.org/licenses/by/4.0/>.

© The Author(s) 2018

Jason D. Hoeksema¹, James D. Bever², Sounak Chakraborty³, V. Bala Chaudhary⁴, Monique Gardes⁵, Catherine A. Gehring⁶, Miranda M. Hart⁷, Elizabeth Ann Housworth⁸, Wittaya Kaonongbua⁹, John N. Klironomos⁷, Marc J. Lajeunesse¹⁰, James Meadow^{11,12}, Brook G. Milligan¹³, Bridget J. Piculell¹⁴, Anne Pringle¹⁵, Megan A. Rúa¹⁶, James Umbanhowar¹⁷, Wolfgang Viechtbauer ¹⁸, Yen-Wen Wang ¹⁵, Gail W.T. Wilson¹⁹ & Peter C. Zee¹

¹Department of Biology, University of Mississippi, University, MS 38677, USA. ²Department of Ecology and Evolutionary Biology and Kansas Biological Survey, University of Kansas, Lawrence, KS 66045, USA. ³Department of Statistics, University of Missouri, Columbia, MO 65201, USA. ⁴Department of Environmental Science and Studies, DePaul University, Chicago, IL 60614, USA. ⁵Laboratoire Évolution et Diversité Biologique, UMR5174 UPS - CNRS - IRD - ENSFEA, Université Toulouse III Paul Sabatier, Toulouse, France. ⁶Department of Biological Sciences and Merriam-Powell Center for Environmental Research, Northern Arizona University, Flagstaff, AZ 86011, USA. ⁷Department of Biology, University of British Columbia—Okanagan, Kelowna, BC V1V 1V7, Canada. ⁸Departments of Biology and Mathematics, Indiana University, Bloomington, IN 47405, USA. ⁹Department of Microbiology, Faculty of Science, King Mongkut's University of Technology Thonburi, Bangkok 10140, Thailand. ¹⁰Department of Integrative Biology, University of South Florida, Tampa, FL 33620, USA. ¹¹Department of Land Resources and Environmental Sciences, Montana State University, 344 Leon Johnson Hall, Bozeman, MT 59717, USA. ¹²Institute of Ecology and Evolution, University of Oregon, 335 Pacific Hall, Eugene, OR 97403, USA. ¹³Department of Biology, New Mexico State University, Las Cruces, NM 88003, USA. ¹⁴Department of Biology, College of Charleston, Charleston, SC 29424, USA. ¹⁵Departments of Botany and Bacteriology, University of Wisconsin-Madison, Madison, WI 53706, USA. ¹⁶Department of Biological Sciences, Wright State University, Dayton, OH 45435, USA. ¹⁷Department of Biology, University of North Carolina, Chapel Hill, NC 27599, USA. ¹⁸Department of Psychiatry and Neuropsychology, Maastricht University, 6200 MD Maastricht, Netherlands. ¹⁹Natural Resource Ecology & Management, Oklahoma State University, Stillwater, OK 74078, USA

Supplementary Methods

Inferences from meta-analysis

Conclusions from meta-analyses on diverse species interactions, such as those presented here, are only as general as the sample of taxa present in the data. The most abundant ectomycorrhizal fungi in MycoDB belong to genera that are relatively easily cultured (e.g., *Suillus* & *Laccaria*) and/or easily inoculated onto plant roots using spores (e.g., *Rhizopogon* and *Pisolithus*), and many combinations of plants and fungi found engaging in symbiosis in nature are missing altogether from the database. The more complete is this matrix of plant-fungus combinations in the data, the more representative of nature the results of such meta-analyses will be. In addition, we have only analyzed plant biomass growth responses, and different insights might be drawn from analysis of plant performance parameters such as survival or seed production. Moreover, most ectomycorrhizal inoculation experiments are necessarily performed on woody plant seedlings. Despite the importance of seedling stages as a crucial bottleneck in the demography of many tree populations, it is possible that adult tree responses to ectomycorrhizal fungi are affected differently than seedlings by the evolutionary and contextual factors analyzed here. Ectomycorrhizal plants may also respond differently to diverse suites of ectomycorrhizal fungi, which they typically encounter in the field, compared to the small number of fungal taxa used in most studies in our ectomycorrhizal data. Contextual factors varying among published papers and not yet included in a database due to limited reporting, or data on life history traits such as successional status, could potentially explain additional variation in plant responses to mycorrhizal fungi¹.

Coding of evolutionary origins of ectomycorrhizal (EM) lifestyle

Independent evolutionary origins of the ectomycorrhizal lifestyle among host plants were assigned to the Plant Origin variable based on phylogenetic analyses of mycorrhizal status across the plant kingdom^{2,3}. Our ectomycorrhizal data contained observations on nine plant families, all of which besides Pinaceae belong to the Rosid clade of Angiosperms. It is clear that Pinaceae has an evolutionary origin of an ectomycorrhizal lifestyle independent of the Rosids, although there is uncertainty about whether the ancestral state among Rosids was ectomycorrhizal or arbuscular mycorrhizal². Thus, we tested two alternative Plant Origin variables, one of which assumed a single origin of ectomycorrhizal lifestyle within the Rosids, and thus two overall in our data (Pinaceae and Rosids), and another of which assumed multiple origins of ectomycorrhizal lifestyle within the Rosids, and thus seven in our data (Pinaceae, Dipterocarpaceae, Fabaceae, Fagales (including Betulaceae, Fagaceae, and Nothofagaceae), Myrtaceae, Phyllanthaceae, and Salicaceae). In preliminary analyses, we found that only the latter version of Plant Origin had explanatory value, so we only present results using the latter.

Independent evolutionary origins of an ectomycorrhizal lifestyle among the fungi were also estimated using published phylogenetic studies. We used the independent evolutionary origins hypothesized by Tedersoo et al.⁴ as a starting point. Fungal genera not included in the analysis of Tedersoo et al.⁴ were assigned shared or independent origins according to multiple phylogenetic studies⁵⁻⁷. If a fungal genus belonged to a monophyletic ectomycorrhizal clade or had an immediate ectomycorrhizal sister clade, the genus was assigned an origin shared with the ectomycorrhizal group. If no closely related ectomycorrhizal lineage was reported, the genus was assigned an independent origin. We then tested the independent origins hypothesized by Tedersoo et al.⁴ using ancestral state analysis with a gain:loss model that assumed an equal likelihood of gain and loss of the ectomycorrhizal lifestyle, which is a conservative assumption

with respect to independent origins of ectomycorrhizal lifestyle, contrasting with the approach used by Tedersoo et al.⁴, which assumed no reversals from ectomycorrhizal to other lifestyles. Three other studies^{2,8,9} were also consulted to detect inconsistencies in hypothesized ectomycorrhizal origins among phylogenetic analyses. Such inconsistencies were analyzed individually using published phylogenetic studies of those particular lineages⁹⁻¹⁷ to reconstruct the ancestral mycorrhizal status (EM or not) and determine whether the genera shared the same ectomycorrhizal origin, using a maximum parsimony criterion. Tedersoo et al.'s⁴ hypotheses for independent ectomycorrhizal origins were rejected if an alternative model with fewer niche switching steps found greater support. Despite our conservative approach, we found only one clade in which a hypothesis of fewer ectomycorrhizal origins was supported in comparison to the hypotheses of Tedersoo et al.⁴; our analysis favored only one ectomycorrhizal origin for *Hydnотrya* and *Tuber*. However, the explanatory value of the Fungal Origin variable was identical regardless of how this clade was treated, so we used a Fungal Origin variable with two origins in the *Hydnотrya/Tuber* clade and a total of 24 ectomycorrhizal origins. We also created a Plant × Fungus Origin variable, the levels of which were the 50 unique combinations of ectomycorrhizal plant and ectomycorrhizal fungal origin present in the ectomycorrhizal data.

Estimating the importance of fixed-effect predictors using likelihood

For likelihood model selection, we fit phylogenetic mixed-effect meta-analysis models with the *rma.mv()* function from version 2.1-0 of the *metafor* package¹⁸ in Microsoft R Open version 3.2.5 in tandem with the Intel® Math Kernel Library. We used the *glmulti()* function from the *glmulti* package¹⁹ version 1.0.7 to automate fitting of all possible models containing different subsets of the candidate fixed-effect predictors. Theory suggests that comparison of information

criteria among models differing in fixed effects is only valid using maximum likelihood (ML) and not restricted maximum likelihood (REML) estimation, but previous studies²⁰ suggest that REML (and especially the reduced REML₂ function²⁰) may outperform ML for mixed model selection under a wide range of data structures. So, we conducted model selection using AICc calculated with both ML and REML₂, but the primary results presented are those from REML₂ model selection; results from ML model selection are also provided for comparison. Results from these model selection analyses were summarized by examining the relative variable importance (RVI) for each fixed-effect predictor, calculated for each predictor as the sum of Akaike weights for models containing that predictor²¹. Predictors with RVI near or below 0.5 were considered to be unimportant in explaining variation in effect size.

Parameter estimates for important fixed effects (all of which were categorical) were calculated as marginal means using the *predict()* function of *metafor* applied to the best models in which those factors occurred. Those best models were also used to estimate the proportion of variance in effect size accounted for by fixed effects, using the marginal R² as described by Nakagawa and Schielzeth²². The potential for publication bias in our meta-analysis results was assessed by examination of funnel plots of residuals versus their standard errors from the best likelihood models of both the AM-full and EM data sets, using the *funnel()* function of the R package *metafor*.

Bayesian model fitting

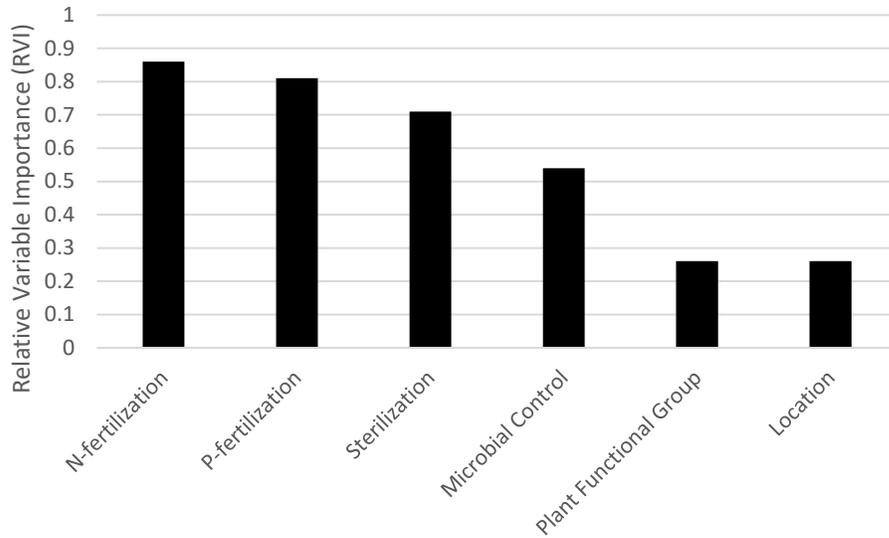
To check the sensitivity of results to the model fitting approach, we also used Bayesian approaches to estimate the significance of fixed effects and magnitudes of random effects. We used Markov chain Monte Carlo estimation with the *MCMCglmm()* function of the *MCMCglmm*

package²³ version 2.22.1 in R version 3.2.5. For random effects in these models, we used V (expected (co)variances) = 1 and nu (degree of belief) = 0.002, approximating an inverse gamma prior^{24,25}. Bayesian P-values for fixed effects were calculated as the numbers of iterations when one level is greater or less than the other divided by the total number of iterations. These P-values were calculated for fixed effects of each level of categorical variables relative to an intercept representing the estimate across baseline levels of each fixed effect, using models containing all candidate fixed effects. For estimation of random effects, to facilitate direct comparison with results from likelihood model fitting, we used the same fixed effects as in the reduced likelihood models, i.e., those determined to be important using likelihood model selection. For AM-sub and AM-full, this was a model with no fixed effects. For EM, this model contained the fixed effects of Sterilization, N-fertilization, P-fertilization, and Microbial Control. We fit these models as described above and examined posterior mean estimates for the random effects, along with their 95% lower (lower CI) and upper (upper CI) credible intervals.

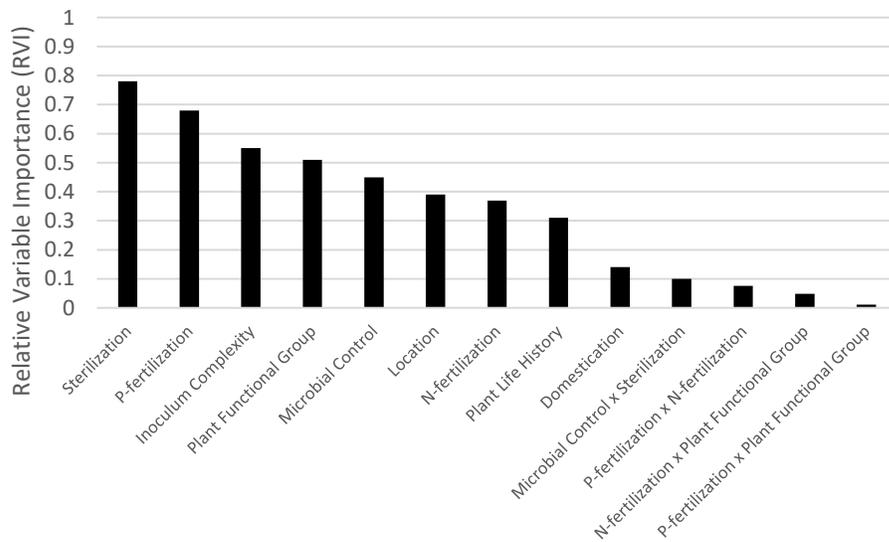
Alternative imputation methods for missing SD values

To check the robustness of our results to the approach we used for imputation of missing SD values, which were used in calculating variance estimates associated with each effect size estimate, we additionally fit models using two alternative imputation methods. Specifically, we used the *impute_SD* function in the *metagear* package of R to implement its ‘Bracken1992’²⁶ and ‘HotDeck_NN’²⁷ methods; the latter is a multiple imputation method, for which we used M=10, i.e., ten replicate imputed data sets. We applied these imputation methods separately to impute missing SD values in control and mycorrhizal inoculated treatments in both the EM and AM-sub data sets, used those imputed SD values to calculate the estimated variance of each effect size

(log response ratio) estimate using Equation 1 from Hedges et al.²⁸ and used both REML and Bayesian approaches (as described earlier) to fit meta-analysis models. Both imputation methods, but especially HotDeck_NN, produced imputed SD values with a large range, much larger than in the original data, resulting in some extreme values of estimated variance that were five orders of magnitude larger than the median values of estimated variance. This wide range in variance estimates frequently caused likelihood model fitting to fail. Thus, we removed one observation (out of 2398) from the AM-sub data and three (out of 1001) from the EM data that consistently generated these extreme outliers in estimated variance, and carried out HotDeck_NN imputation on the resulting data. As a result, likelihood model fitting was successful for the EM data, but still typically failed for the arbuscular mycorrhizal data. When likelihood model fitting did not fail, variance component estimates were highly consistent with those from Bayesian model fitting and with our original results, so we only present results from Bayesian (and not likelihood) model fitting. Means and standard errors for variance component estimates from HotDeck_NN imputation were calculated from the 10 replicate estimates according to Rubin's rules²⁹. We fit both saturated (with all fixed effects) and reduced (with the same fixed effects as in the best models from the primary analysis) models; although the results were very similar, we present both, to illustrate the minimal effect of fixed-effect structure on variance component estimates, and to facilitate direct comparison with the primary results.



Supplementary Figure 1. Relative variable importance (RVI) of the 6 fixed-effect predictors from maximum likelihood (ML) model selection on meta-analysis models of the ectomycorrhizal (EM) symbiosis data (n=1001 observations)



Supplementary Figure 2. Relative variable importance (RVI) of the 13 fixed-effect predictors from maximum likelihood (ML) model selection on meta-analysis models of the AM-full arbuscular mycorrhizal (AM) symbiosis data (n=2984 observations)

Supplementary Table 1. Random-effect variance component estimates from meta-analysis models of arbuscular mycorrhizal (AM) and ectomycorrhizal (EM) symbioses, including results from AM-full data for comparison with AM-sub, and including Bayesian estimates for comparison with likelihood estimates. Likelihood results shown here for AM-sub and EM are identical to those found in Table 1.

Source	Arbuscular Mycorrhiza				Ectomycorrhiza	
	AM-sub data (n=2398)		AM-full data (n=2984)		EM data (n=1001)	
	Likelihood (95% CI [*])	Bayesian (95% CI)	Likelihood (95% CI)	Bayesian (95% CI)	Likelihood (95% CI)	Bayesian (95% CI)
Plant Phylogeny	0.009 (0.0-0.15)	0.04 (0.0002-0.14)	0.10 (0.0 - 0.30), R²=0.14	0.10 (0.0002 - 0.29)	0.0 (0.0 - 0.07)	0.02 (0.0002 - 0.06)
Plant Species	0.15 (0.04-0.25), R²=0.24[†]	0.12 (0.0008-0.21)	0.16 (0.02-0.31), R²=0.22	0.16 (0.0006 - 0.28)	0.0 (0.0 - 0.06)	0.01 (0.0002 - 0.04)
Fungal Phylogeny	0.0 (0.0-0.02)	0.007 (0.0001 - 0.02)	N/A	N/A	0.0 (0.0-0.03)	0.007 (0.0001 - 0.02)
Fungal Genus	0.0 (0.0-0.01)	0.004 (0.0002 - 0.01)	N/A	N/A	0.0 (0.0 - 0.02)	0.005 (0.0001 - 0.02)
Plant Origin	N/A	N/A	N/A	N/A	0.232 (0.01 - 1.5), R²=0.18	0.30 (0.0002 - 1.0)
Fungal Origin	N/A	N/A	N/A	N/A	0.0 (0.0 - 0.03)	0.006 (0.0002 - 0.02)
Plant × Fungal Origin	N/A	N/A	N/A	N/A	0.01 (0.0 - 0.05)	0.01 (0.0002 - 0.04)
Plant Phylogeny × Fungal Phylogeny	0.0 (0.0 - 0.06)	0.01 (0.0002 - 0.05)	N/A	N/A	0.11 (0.01 - 0.16), R²=0.09	0.06 (0.0003 - 0.12)
Plant Phylogeny × Fungal Genus	0.06 (0.0-0.09), R²=0.09	0.02 (0.0002 - 0.06)	N/A	N/A	0.0 (0.0 - 0.05)	0.02 (0.0002 - 0.06)
Plant Species × Fungal Phylogeny	0.0 (0.0-0.05)	0.02 (0.0002 - 0.06)	N/A	N/A	0.0 (0.0 - 0.09)	0.02 (0.0002 - 0.08)
Plant Species × Fungal Genus	0.0001 (0.0-0.06)	0.02 (0.0002 - 0.05)	N/A	N/A	0.0 (0.0 - 0.03)	0.009 (0.0001 - 0.03)
Study ID	0.10 (0.09-0.11), R²=0.15	0.05 (0.0002-0.10)	0.12 (0.11-0.14), R²=0.17	0.03 (0.0003 - 0.11)	0.04 (0.03-0.05)	0.02 (0.0003 - 0.04)
Control Set	0.16 (0.14-0.18),	0.16 (0.14-0.18)	0.14 (0.12-0.17),	0.14 (0.12 -	0.15 (0.12-0.19),	0.15 (0.12 -

	R²=0.24		R²=0.20	0.17)	R²=0.12	0.19)
Paper	0.15 (0.11-0.21), R²=0.24	0.16 (0.11-0.21)	0.18 (0.14- 0.23), R²=0.25	0.18 (0.14-0.23)	0.65 (0.45- 0.97), R²=0.51	0.68 (0.44 - 0.96)

* 95% CI is a profile likelihood confidence interval (likelihood) or credible interval (Bayesian).

† R² is a partial conditional R², modified from Nakagawa and Schielzeth's³⁰ conditional R² to give proportion of between-studies variance in effect size explained by a particular random effect. Bold print highlights likelihood variance components accounting for more than 5% of between-studies variance in likelihood analysis, for which R² is shown.

Supplementary Table 2. Bayesian estimates of random-effect variance components from meta-analysis models, using two alternative methods for imputing missing SD values before calculating effect size variances (Bracken1992 and HotDeck_NN from the *impute_SD* function of the *metagear* package of R). The same variance components that are in bold in Tables 1 and S1 are bolded here for ease of comparison. Parenthetical uncertainty values are 95% credible intervals for Bracken1992 imputation and posterior standard error for HotDeck_NN imputation.

	AM-sub data (n=2398)				EM data (n=1001)			
	Bracken1992		HotDeck_NN		Bracken1992		HotDeck_NN	
	Saturated model	Reduced model	Saturated model	Reduced model	Saturated model	Reduced model	Saturated model	Reduced model
Plant Phylogeny	0.03 (0.0002-0.11)	0.04 (0.0002-0.13)	0.02 (0.03)	0.03 (0.03)	0.01 (0.0002-0.05)	0.01 (0.0002-0.05)	0.04 (0.04)	0.04 (0.04)
Plant Species	0.08 (0.0005-0.16)	0.11 (0.0004-0.19)	0.05 (0.04)	0.07 (0.04)	0.01 (0.0002-0.04)	0.01 (0.0002-0.05)	0.03 (0.03)	0.03 (0.03)
Fungal Phylogeny	0.007 (0.0002-0.02)	0.007 (0.0002-0.02)	0.006 (0.009)	0.006 (0.008)	0.007 (0.0002-0.02)	0.007 (0.0002-0.02)	0.005 (0.005)	0.005 (0.005)
Fungal Genus	0.005 (0.0002-0.01)	0.004 (0.0002-0.01)	0.004 (0.005)	0.004 (0.005)	0.005 (0.0002-0.02)	0.005 (0.0002-0.02)	0.004 (0.004)	0.004 (0.004)
Plant Origin	N/A	N/A	N/A	N/A	0.33 (0.0002-1.12)	0.30 (0.0002-1.10)	0.30 (0.42)	0.27 (0.39)
Fungal Origin	N/A	N/A	N/A	N/A	0.007 (0.0001-0.02)	0.007 (0.0001-0.02)	0.005 (0.005)	0.005 (0.005)
Plant × Fungal Origin	N/A	N/A	N/A	N/A	0.01 (0.0002-0.04)	0.01 (0.0002-0.04)	0.009 (0.008)	0.009 (0.008)
Plant Phylogeny × Fungal Phylogeny	0.016 (0.0002-0.05)	0.02 (0.0002-0.06)	0.01 (0.02)	0.01 (0.02)	0.06 (0.0002-0.12)	0.06 (0.0002-0.12)	0.01 (0.02)	0.01 (0.02)
Plant	0.03	0.03	0.02 (0.01)	0.02 (0.02)	0.02	0.02	0.01 (0.01)	0.01 (0.01)

Phylogeny × Fungal Genus	(0.0005- 0.06)	(0.0005- 0.06)			(0.0002- 0.06)	(0.0001- 0.06)		
Plant Species × Fungal Phylogeny	0.01 (0.0002- 0.03)	0.01 (0.0002- 0.04)	0.01 (0.02)	0.01 (0.02)	0.02 (0.0002- 0.07)	0.02 (0.0002- 0.07)	0.008 (0.01)	0.009 (0.01)
Plant Species × Fungal Genus	0.02 (0.0003- 0.05)	0.02 (0.0003- 0.05)	0.02 (0.01)	0.02 (0.01)	0.009 (0.0002- 0.03)	0.009 (0.0002- 0.04)	0.007 (0.008)	0.007 (0.008)
Study ID	0.12 (0.04- 0.15)	0.06 (0.0005- 0.13)	0.04 (0.03)	0.03 (0.03)	0.03 (0.0005- 0.05)	0.02 (0.0005- 0.05)	0.02 (0.01)	0.02 (0.01)
Control Set	0.16 (0.14- 0.18)	0.16 (0.14- 0.19)	0.15 (0.01)	0.15 (0.01)	0.16 (0.12- 0.19)	0.16 (0.12- 0.19)	0.13 (0.02)	0.13 (0.02)
Paper	0.18 (0.12- 0.24)	0.16 (0.11- 0.21)	0.15 (0.03)	0.15 (0.02)	0.67 (0.42- 0.94)	0.66 (0.42- 0.93)	0.05 (0.03)	0.05 (0.03)

Supplementary References

1. Koziol, L. and Bever, J. D. Mycorrhizal response trades off with plant growth rate and increases with plant successional status. *Ecology* **96**, 1768-1774 (2015).
2. Hibbett, D. S. and Matheny, P. B. The relative ages of ectomycorrhizal mushrooms and their plant hosts estimated using Bayesian relaxed molecular clock analyses. *BMC Biology* **7**, 13 (2009).
3. Maherali, H., Oberle, B., Stevens, P. F., Cornwell, W. K., and McGlinn, D. J. Mutualism persistence and abandonment during the evolution of the mycorrhizal symbiosis. *The American Naturalist* **188**, E113-E125 (2016).
4. Tedersoo, L., May, T. W., and Smith, M. E. Ectomycorrhizal lifestyle in fungi: global diversity, distribution, and evolution of phylogenetic lineages. *Mycorrhiza* **20**, 217-263 (2010).
5. Garnica, S., Weiss, M., Walther, G., and Oberwinkler, F. Reconstructing the evolution of agarics from nuclear gene sequences and basidiospore ultrastructure. *Mycological Research* **111**, 1019-1029 (2007).
6. Peintner, U. *et al.* Multiple origins of sequestrate fungi related to *Cortinarius* (Cortinariaceae). *American Journal of Botany* **88**, 2168-2179 (2001).
7. Saar, I., Põldmaa, K., and Kõljalg, U. The phylogeny and taxonomy of genera *Cystoderma* and *Cystodermella* (Agaricales) based on nuclear ITS and LSU sequences. *Mycological Progress* **8**, 59-73 (2009).
8. Kohler, A. *et al.* Convergent losses of decay mechanisms and rapid turnover of symbiosis genes in mycorrhizal mutualists. *Nature Genetics* **47**, 410-415 (2015).
9. Matheny, P. B. *et al.* Major clades of Agaricales: a multilocus phylogenetic overview. *Mycologia* **98**, 982-995 (2006).
10. Binder, M. and Hibbett, D. S. Molecular systematics and biological diversification of Boletales. *Mycologia* **98**, 971-981 (2006).
11. Giachini, A. J., Hosaka, K., Nouhra, E., Spatafora, J., and Trappe, J. M. Phylogenetic relationships of the Gomphales based on nuc-25S-rDNA, mit-12S-rDNA, and mit-atp6-DNA combined sequences. *Fungal biology* **114**, 224-234 (2010).
12. Hansen, K. and Pfister, D. H. Systematics of the Pezizomycetes--the operculate discomycetes. *Mycologia* **98**, 1029-1040 (2006).
13. Hosaka, K. *et al.* Molecular phylogenetics of the gomphoid-phalloid fungi with an establishment of the new subclass Phallomycetidae and two new orders. *Mycologia* **98**, 949-959 (2006).
14. Hosaka, K., Castellano, M. A., and Spatafora, J. W. Biogeography of Hysterangiales (Phallomycetidae, Basidiomycota). *Mycological Research* **112**, 448-462 (2008).
15. Methven, A. S., Zelski, S. E., and Miller, A. N. A molecular phylogenetic assessment of the genus *Gyromitra* in North America. *Mycologia* **105**, 1306-1314 (2013).
16. Nuhn, M. E., Binder, M., Taylor, A. F. S., Halling, R. E., and Hibbett, D. S. Phylogenetic overview of the Boletineae. *Fungal biology* **117**, 479-511 (2013).
17. Wilson, A. W., Binder, M., and Hibbett, D. S. Diversity and evolution of ectomycorrhizal host associations in the Sclerodermatineae (Boletales, Basidiomycota). *New Phytologist* **194**, 1079-1095 (2012).
18. Viechtbauer, W. Conducting meta-analyses in R with the metafor package. *Journal of Statistical Software* **36**, 1-48 (2010).

19. Calgagno, V. glmulti: Model selection and multimodel inference made easy. R package version 1.0.7 (2013).
20. Gurka, M. J. Selecting the Best Linear Mixed Model Under REML. *The American Statistician* **60**, 19-26 (2006).
21. Burnham, K. P. and Anderson, D. R., *Model selection and multimodel inference: A practical information-theoretic approach*. (Springer Science + Business Media, LLC, 2002).
22. Nakagawa, S. and Schielzeth, H. A general and simple method for obtaining R² from generalized linear mixed-effects models. *Methods in Ecology and Evolution* **4**, 133-142 (2013).
23. Hadfield, J. D. MCMC Methods for Multi-Response Generalized Linear Mixed Models: The MCMCglmm R Package. *Journal of Statistical Software* **33**, 1-22 (2010).
24. Cornwallis, C. K., West, S. A., Davis, K. E., and Griffin, A. S. Promiscuity and the evolutionary transition to complex societies. *Nature* **466**, 969-972 (2010).
25. Horvathova, T., Nakagawa, S., and Uller, T. Strategic female reproductive investment in response to male attractiveness in birds. *Proceedings of the Royal Society B: Biological Sciences* **279**, 163-170 (2011).
26. Bracken, M. B. Statistical methods for analysis of effects of treatment in overviews of randomized trials in *Effective care of the newborn infant* (ed. J. C. Sinclair and M. B. Bracken) 13-20 (Oxford University Press, 1992).
27. Rubin, D. B. and Schenker, N. Multiple imputation in healthcare databases: An overview and some applications. *Statistics in Medicine* **10**, 585-598 (1991).
28. Hedges, L. V., Gurevitch, J., and Curtis, P. S. The meta-analysis of response ratios in experimental ecology. *Ecology* **80**, 1150-1156 (1999).
29. Lajeunesse, M. J. Recovering missing or partial data from studies: a survey of conversions and imputations for meta-analysis in *Handbook of meta-analysis in ecology and evolution* (ed. J. Koricheva, J. Gurevitch, and K. Mengersen) 195–206 (Princeton University Press, 2013).
30. Nakagawa, S. and Schielzeth, H. A general and simple method for obtaining R² from generalized linear mixed-effects models. *Methods in Ecology and Evolution* **4**, 133-142 (2013).